



# ASSOCIATION DEPOSIT ACCOUNT APPLICATION

New Account

Change of Account

Association Name		Association Tax ID Number	
Management Company (Agent)		Association Tel. Number	
Association Website		Association Fax Number	
Association Physical Address		Number of Association Units	
Association Mailing Address (if different than above)		Lockbox ID	
Entity Type	Sole Proprietorship    Limited Liability Corp    Corporation    Not for Profit    Other _____	Number of Signatures Required	One    Two    Three
Contact Name	Contact Phone	Contact Email	

Type of Account(s) Requested:

Officer/Signer Information	Officer	Signer 1	Officer	Signer 2	Officer	Signer 3
Title						
Name						
Social Security No.						
Date of Birth						
Primary ID	Type		Type		Type	
	Number		Number		Number	
	Issuer		Issuer		Issuer	
	Iss. Date	Exp. Date	Iss. Date	Exp. Date	Iss. Date	Exp. Date
Residential Mailing Address						
Home Phone						
Mobile Phone						
Email Address						
Officer/Signer Information	Officer	Signer 4	Officer	Signer 5	Officer	Signer 6
Title						
Name						
Social Security No.						
Date of Birth						
Primary ID	Type		Type		Type	
	Number		Number		Number	
	Issuer		Issuer		Issuer	
	Iss. Date	Exp. Date	Iss. Date	Exp. Date	Iss. Date	Exp. Date
Residential Mailing Address						
Home Phone						
Mobile Phone						
Email Address						

**Applicant(s) Authorization and Acknowledgement**

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT:** To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens the account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying information. This information verification is required by Section 326 of the USA Patriot Act. This information is for Bank Security Information only and will not be released to third party affiliates.

I/we understand that my/our account is bound by the Terms and Conditions specified in the Deposit Account Agreement and Disclosures that will be given to me upon opening of my account.

Signature		Date	
<b>BANK USE ONLY</b>	Port #	Opened By	Date Opened